



Planning Your Legacy Sunday Guidelines and resources

Guidelines for your church's adult forum on Legacy Sunday:

- Be sure to check the "[timeline](#)" for guidelines about logistics – getting a date and venue, recruiting help, checking out technology, working with existing church systems. The timeline and the agenda for the day will help you keep the details under control.
- Be sure to include prayer in the agenda. A suggested [prayer](#) is provided on the website.
- Remember that, in relation to planned giving, raising awareness and looking at a long time frame are key strategies. People need to feel ready as well as inspired to give.
- Including the church in your will is raising the church to the level of family. Be prepared to be informative, gentle and compassionate, patient, helpful and never pushy or aggressive.
- You're not expected to be the expert. If there are questions you feel unprepared to address, please direct folks to call or email ECF.
- Small is just fine. If only three people attend, you've planted three seeds. And they're likely to tell their friends.
- Be prepared to follow up, both with possible donors and with church leadership, to discern your next steps.

Legacy Sunday [website](#)

Webinars for possible use at Adult forum for Sunday Nov. 5:

Making a Planned Gift to Your Congregation – a great [webinar](#) for potential donors

- Click [here](#) to order [Planned Giving: Stewards of God's Bounty](#)
- The related booklet, [Planned Giving: Stewards of God's Bounty](#), is also available for [order](#)

Or

Fulfilling your Wishes: Planning for the End of Life [webinar](#).

- Click [here](#) to order [Planning for the End of Life: Faithful Stewards of Your Good Gifts](#)

To order other ECF booklets & brochures, please [visit our website](#).